



Heritage Circle Membership Enrollment Form

Because of my commitment to the mission and work of Rails-to-Trails Conservancy, I, _____, confirm that I have taken or intend to take the necessary steps to make a bequest or other planned gift to Rails-to-Trails Conservancy. To help Rails-to-Trails Conservancy make its vision of a nationwide network of trails and greenways a reality, and to encourage others to make this type of gift, I am proud to be recognized as a member of the Heritage Circle.

Name _____
Address _____
City _____ State _____ Zip _____
Telephone _____ Fax _____ E-mail _____

I have made or intend to make the following type of planned gift to Rails-to-Trails Conservancy:

Gift through Will or Living Revocable Trust

- Bequest of specific property or amount
- Bequest of residue of estate
- Bequest of percentage of estate
- Bequest to a Charitable Remainder Unitrust to provide income to a survivor and then to Rails-to-Trails Conservancy
- Bequest to a Charitable Lead Trust to provide income for Rails-to-Trails Conservancy and to protect my property for my children, grandchildren and others

Gifts that Provide Life Income

- Unitrust
- Annuity Trust

Charitable Lead Trust

Life Insurance Policy

- New Policy
- Old policy

Policy # _____ Type of Policy _____

Other

The estimated value of the above bequest or planned gift is _____
(PLEASE NOTE: The information you provide will be held in strict confidence, and will be used for internal planning purposes only.)

With my intent to make a planned gift or bequest to Rails-to-Trails Conservancy:

- Please recognize me as a member of the Heritage Circle, with the opportunity to take advantage of special benefits accorded to Heritage Circle members only. I (and/or my spouse) would like to be recognized in Rails-to-Trails Conservancy publications in the following manner: _____
OR
- Please do not include my name in the list of Heritage Circle members in any Rails-to-Trails Conservancy publications.

Signature

Date